

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19478	-0.06		
GIFT NIFTY	23589	-0.30		
NIKKEI 225	39411	-0.49		
HANGSENG	19219	-0.11		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.05	-0.01		
JPY/INR	54.49	-0.38		
GBP/INR	105.85	-0.97		
EUR/INR	88.80	-0.07		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23555	-0.56		
SENSEX	77681	-0.60		
NIFTY BANK	49503	-0.67		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	78175	0.09	
SILVER	91700	0.84	
GUARSEED	5328	-0.24	
CRUDE OIL	6377	1.11	
NATURAL GAS	325.20	-0.25	
ALUMINIUM	242.50	0.04	
COPPER	825	0.33	
ZINC	271.90	0.89	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.51	1.45		
INFY	22.78	0.75		
DR REDDY	15.81	0.89		
HDFCBANK	60.38	-1.77		
ICICIBANK	29.23	-1.45		

OPENING BELL

Mazagon Dock Shipbuilders The company has delivered the sixth Scorpene-class submarine, Vaghsheer, of Project P-75 to the Indian Navy. Vaghsheer can undertake various missions, including warfare. anti-surface anti-submarine warfare. intelligence gathering, and area surveillance. Surya Roshni The company has received an order worth Rs 81.47 crore from Bharat Petroleum Corporation (BPCL) for a CGD (city gas distribution) project on a pan-India basis. NTPC Green Energy The company's NTPC subsidiary, Renewable Energy, commissioned the second part of its capacity of 60 MW out of the 320 MW.

TOP NEWS

SRF, Navin Fluorine stocks shoot 12% on price hike for re .gases .

OK Play India shares gain nearly 5% ahead of Jan 14 board meeting on fundraise.

TCS shares fall nearly 2% ahead of Q3 results.

Colgate-Palmolive, Marico lead gains on Nifty FMCG, emerges as top sectoral gain as CLSA turns bullish.

Puravankara stock in focus as firm expands land portfolio with new acquisition in Bengaluru .

Religare open offer: MP High Court disposes off investor petition against RBI, Sebi; AGM can now be conducted.

Quadrant Future Tek IPO receives 66x bids on Day 3 so far; retail portion sees massive 171x subscription.

GTPL Hathway stock rises up to 17% ahead of Q3 results .

Richa Info Systems shares rise 5% amid high volumes.

Kalyan Jewellers shares extend fall on fifth day .